



ARKANSAS-LOUISIANA CONFERENCE OF SEVENTH-DAY ADVENTISTS

Attorney Fee Reimbursement 2018

When you use an attorney of your choice in your community

The reimbursement program was developed to help cover much of the cost of documents for those who wish to remember the ARKLA Conference or its organizations (i.e. schools, local church, summer camp, etc.) in their estate plans.

Certified planned giving representatives are available by phone or in person to help provide information that can be used at the attorney's office. Representatives do not provide legal or tax advice, only information. Tools are also available online at www.arklac.org/plan.

Choose attorneys that are licensed and hold responsibility for the documents created. Online services do not qualify.

By policy the ARKLA Conference or its employees can not be named as Personal Representatives or Trustees in new documents created.

Up to \$750 per household for Wills, Trusts, Beneficiary Deeds (in states that allow) POAs, & Directives

For reimbursement please submit the following:

- Copy of paid invoice from licensed attorney
- Copy of all signed documents
- Evidence that one or more ARKLA organizations included as one of the beneficiaries (no minimum required)

This reimbursement is available once every five years or in case of a major life change such as:

- Death of a Spouse
- Birth of 1st child
- Someone becomes your dependent
- Children no longer dependent
- Move to new state
- Large personal windfall
- Increase in charitable intent for ARKLA Association Organizations