

# SESSIONS

BIOTECH SHOWCASE 2020 - SUNDAY REGISTRATION - 12/01/2020

Biotech Showcase

January 13–15, 2020

HILTON SAN FRANCISCO UNION SQUARE  
San Francisco, CA 94102 USA

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## Registration Opens - Hilton Union Square

3:00pm - 6:00pm

Hilton Union Square, Plaza A, Lobby Level

All Biotech Showcase attendees are invited to pick up name badges prior to the beginning of the conference on Monday.

# SCHEDULE

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TIME	
3:00PM	3:00pm - Registration Opens - Hilton Union Square

# SESSIONS

BIOTECH SHOWCASE 2020 - AGENDA - DAY 1 - 13/01/2020

Biotech Showcase

January 13–15, 2020  
HILTON SAN FRANCISCO UNION SQUARE  
San Francisco, CA 94102 USA

## Continental Breakfast - Hilton Union Square

7:00am - 8:00am  
Networking

Hilton Union Square, Grand Ballroom

## Registration and Tabletop Exhibit Open - Hilton Union Square

7:00am - 6:00pm  
Registration

Hilton Union Square, Plaza A, Lobby Level

## One-to-one meetings - Hilton Union Square

8:00am - 6:00pm  
Networking

Hilton Union Square, Grand Ballroom

## Oncology paradigm shifts are for real - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 1

Hilton Union Square, Yosemite A

Emerging technologies that could reshape the oncology treatment landscape.

### Participants

**Moderator: Jeffrey M. Bockman** - Executive VP, Oncology Practice Head, Cello Health BioConsulting

**Panelist: Jacob Becraft** - Co-Founder, Strand Therapeutics

**Panelist: Vincent Ossipow** - Partner, Omega Funds

**Panelist: Chris Sheldon** - VP, Global Head, Business Development & Licensing, Oncology R&D, AstraZeneca

**Panelist: John Vandermosten** - Senior Biotech Analyst, Zacks

## Autoimmune and Inflammatory Disease (AID): Beyond the sledgehammer approach - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 2

Hilton Union Square, Yosemite C

Historically, the therapeutic strategy for autoimmune diseases has been a sledgehammer approach. However, a more thorough understanding of underlying biology and novel ways of stratifying patients are creating new approaches for treatment of such diseases. This panel will explore various therapeutic strategies new companies in the space are adopting and how the autoimmune diseases landscape is expected to evolve in the next few years.

### Participants

**Moderator: Bibhash Mukhopadhyay** - Principal, New Enterprise Associates (NEA)

**Panelist: Gwendolyn Binder** - Executive VP, Science & Technology, Cabaletta Bio

**Panelist: Asthika Goonewardene** - Managing Director, Senior Biotech Analyst, SunTrust Robinson Humphrey

**Panelist: Ruben Herrendorff** - CEO, Polyneuron

**Panelist: John A. Hohneker** - CEO and President, Anokion

**Panelist: Bing Yao** - Chairman and CEO, Viela Bio

## Lunch Plenary: The upcoming election and its potential impact on the biopharma industry - Hilton Union Square

12:00pm - 1:45pm  
Lunch Plenary

Hilton Union Square, Imperial Ballroom

With the air of uncertainty, signs of economic weakness, trade issues and the 2020 election, our industry is challenged.

### Participants

**Moderator: Ivan Zapien** - Partner, Hogan Lovells

**Panelist: Ruud Dobber** - Executive VP and President, BioPharmaceuticals Business Unit, AstraZeneca

**Panelist: Julie Gerberding** - Executive VP and Chief Patient Officer, Strategic Communications, Global Public Policy, Merck

**Panelist: Jim Greenwood** - President and CEO, Biotechnology Innovation Organization (BIO)

**Panelist: Jeremy M. Levin** - Chairman and CEO, Ovid Therapeutics

**Panelist: Camille Samuels** - Partner, Venrock

## The pharma perspective: Transformation and trends - Hilton Union Square

4:15pm - 5:00pm  
Workshops and Panels 1

Hilton Union Square, Imperial Ballroom

In this time of unprecedented innovation and competitiveness, what effect are all the recent transactions, IPOs, M&As and consolidations having on our industry?

### Participants

**Moderator: David Gilman** - Partner, ClearView Healthcare Partners

**Panelist: Friedemann Janus** - Senior VP, Head of Business Development & Alliance Management, Bayer AG, Berlin, Germany

**Panelist: Philippe Lopes-Fernandes** - Senior VP, Global Head of Business Development and Alliance Management, Merck KGaA, Darmstadt, Germany

**Panelist: John McDonald** - Corporate VP, Global Business Development, Novo Nordisk

**Panelist: Kumar Srinivasan** - VP, Global Head of BioPharmaceuticals R&D Business Development & Licensing, AstraZeneca

**Panelist: Debi Watson** - VP, Business Development & Licensing, Johnson & Johnson Innovation, Janssen Business Development

# SCHEDULE

BIOTECH SHOWCASE 2020 - AGENDA - DAY 1 - 13/01/2020

Biotech Showcase

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San Francisco, CA 94102 USA

TIME	LUNCH PLENARY	NETWORKING	REGISTRATION	WORKSHOPS AND PANELS 1	WORKSHOPS AND PANELS 2
7:00AM		7:00am - Continental Breakfast - Hilton Union Square	7:00am - Registration and Tabletop Exhibit Open - Hilton Union Square		
8:00AM		8:00am - One-to-one meetings - Hilton Union Square		8:00am - Oncology paradigm shifts are for real - Hilton Union Square	8:00am - Autoimmune and Inflammatory Disease (AIID): Beyond the sledgehammer approach - Hilton Union Square
9:00AM					
10:00AM					
11:00AM					
12:00PM	12:00pm - Lunch Plenary: The upcoming election and its potential impact on the biopharma Industry - Hilton Union Square				
1:00PM					
2:00PM					
3:00PM					
4:00PM				4:15pm - The pharma perspective: Transformation and trends - Hilton Union Square	

# SESSIONS

## BIOTECH SHOWCASE 2020 - AGENDA - DAY 2 - 14/01/2020

## Biotech Showcase

January 13–15, 2020  
HILTON SAN FRANCISCO UNION SQUARE  
San Francisco, CA 94102 USA

### Continental Breakfast - Hilton Union Square

7:00am - 8:00am  
Networking

Hilton Union Square, Grand Ballroom

### Registration and Tabletop Exhibit Open - Hilton Union Square

7:00am - 6:00pm  
Registration

Hilton Union Square, Plaza A, Lobby Level

### One-to-one meetings - Hilton Union Square

8:00am - 6:00pm  
Networking

Hilton Union Square, Grand Ballroom

### Redefining value for cell and gene therapies as we launch a new decade - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 1

Hilton Union Square, Yosemite A

The value proposition of the wave of new, transformative, one-time regenerative therapies, from an investment perspective, in our current environment.

#### Participants

**Moderator: Mani Foroohar** - Managing Director, Senior Research Analyst, SVB Leerink

**Panelist: Rachel Haurwitz** - President and CEO, Caribou Biosciences, Inc.

**Panelist: Rachelle Jacques** - CEO, Enzyvant

### The coming of age of RNA Medicines - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 2

Hilton Union Square, Yosemite C

With multiple drug approvals, an explosion of clinical programs, major pharma partnerships and novel technologies, we will discuss today's 'State of the Art' and where the field is headed.

#### Participants

**Moderator: Edward Tenthoff** - Senior Research Analyst Equity Research, Health Care, Piper Jaffray & Co

**Panelist: Christopher R. Anzalone** - President and CEO, Arrowhead Pharmaceuticals

**Panelist: Dietrich A. Stephan** - Chairman and CEO, NeuBase Therapeutics

**Panelist: Akshay Vaishnav** - President, Research & Development, Alnylam Pharmaceuticals

### Lunch Plenary: Reshaping the life sciences and healthcare landscape - Hilton Union Square

12:00pm - 1:45pm  
Lunch Plenary

Hilton Union Square, Imperial Ballroom

The impact of pricing, policy and payers.

#### Participants

**Moderator: Michelle Keefe** - President, Commercial Solutions, Syneos Health

**Panelist: Alice Valder Curran** - Partner, Hogan Lovells

**Panelist: Dennis J. Purcell** - Founder and Senior Advisor, Aisling Capital

### Commercialization Workshop - Hilton Union Square

3:00pm - 4:00pm  
Workshops and Panels 1

Hilton Union Square, Imperial Ballroom

### Climb to Fight Cancer: Give back to science and build your network - Parc 55

4:15pm - 5:00pm  
Workshops and Panels 3

Would you like to give back to science, see a magnificent part of the world, and strengthen your biotech network—in one fell swoop? The Climb to Fight Cancer, in support of the Fred Hutchinson Cancer Research Center, has raised \$1.9 million the past two years. Come hear what it's all about at a special session supported by Demy-Colton and EBD Group.

#### Participants

**Moderator: Luke Timmerman** - Founder and Editor, Timmerman Report

**Panelist: Bonnie Anderson** - Chairman & CEO, Veracyte

**Panelist: Kelly O'Brien** - VP of Philanthropy, Fred Hutch

**Panelist: Adam Gridley** - CEO, Entera Bio

**Panelist: Sanford (Sandy) Zweifach** - President and CEO, Nuvelution Pharma

### Demystifying the value of AI for rare disease science and treatment

4:30pm - 5:15pm  
Workshops and Panels 1

Hilton Union Square, Imperial Ballroom

Artificial intelligence is being heralded as the next revolution. For rare disease, that revolution is already beginning: artificial intelligence is accelerating patient diagnosis, target discovery, drug discovery, and clinical care through efforts by academic researchers, industry, and patient advocacy groups.

#### Participants

**Moderator: John Reynders** - VP, Data Sciences, Genomics, and Bioinformatics, Alexion Pharmaceuticals

**Panelist: Carrie Burke** - VP, Business Development and Partnerships, Clinithink

**Panelist: Tim Guilliams** - CEO and Co-Founder, Healx

**Panelist: Charlotte Hobbs** - VP Research and Clinical Management, Rady Children's Institute for Genomic Medicine

# SCHEDULE

BIOTECH SHOWCASE 2020 - AGENDA - DAY 2 - 14/01/2020

Biotech Showcase

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<b>8:00AM</b>		<b>8:00am</b> - One-to-one meetings - Hilton Union Square		<b>8:00am</b> - Redefining value for cell and gene therapies as we launch a new decade - Hilton Union Square	<b>8:00am</b> - The coming of age of RNA Medicines - Hilton Union Square	
<b>9:00AM</b>						
<b>10:00AM</b>						
<b>11:00AM</b>						
<b>12:00PM</b>	<b>12:00pm</b> - Lunch Plenary: Reshaping the life sciences and healthcare landscape - Hilton Union Square					
<b>1:00PM</b>						
<b>2:00PM</b>						
<b>3:00PM</b>				<b>3:00pm</b> - Commercialization Workshop - Hilton Union Square		
<b>4:00PM</b>				<b>4:30pm</b> - Demystifying the value of AI for rare disease science and treatment		<b>4:15pm</b> - Climb to Fight Cancer: Give back to science and build your network - Parc 55

# SESSIONS

BIOTECH SHOWCASE 2020 - AGENDA - DAY 3 - 15/01/2020

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## Registration and Tabletop Exhibit Open - Hilton Union Square

7:00am - 5:00pm  
Registration

Hilton Union Square, Plaza A, Lobby Level

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## Continental Breakfast - Hilton Union Square

7:00am - 8:00am  
Networking

Hilton Union Square, Grand Ballroom

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## One-to-one meetings - Hilton Union Square

8:00am - 5:00pm  
Networking

Hilton Union Square, Grand Ballroom

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## Metabolic disease, fibrosis and NASH - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 1

Hilton Union Square, Yosemite A

Lessons learned from NASH development in 2019 shaping up for 2020

### Participants

**Moderator: Yasmeen Rahimi** - Managing Director and Senior Research Analyst, Co-Head of Biotechnology Research, ROTH Capital Partners

**Panelist: Bernard Coulie** - President and CEO, Pliant Therapeutics

**Panelist: Tomas Landh** - Innovation Sourcing VP, Senior Principal Scientist, Search and Evaluation, Novo Nordisk

**Panelist: Ken Song** - President and CEO, Metacrine

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## Rare and orphan diseases: The value proposition of new modalities vs established ones - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 2

Hilton Union Square, Yosemite C

### Participants

**Moderator: Ritu Baral** - Managing Director and Senior Biotech Analyst, Cowen

**panelist: Maha Katabi** - Partner, Sofinnova Ventures

**Panelist: Geoff MacKay** - CEO, AvroBio

**Panelist: Steve Uden** - Co-Founder, Rallybio

**Panelist: Chris Vlahos** - Global Head, Rare Disease External Innovation, Ipsen

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## Women's health: Progress and innovation driving an increase in investor interest - Hilton Union Square

8:00am - 8:55am  
Workshops and Panels 3

Hilton Union Square, Franciscan B

### Participants

**Moderator: Jennifer Friel Goldstein** - Head of Business Development, Technology and Healthcare, Silicon Valley Bank

**Panelist: Ami Fadia** - Senior Analyst, SVB Leerink

**Panelist: Stacy Feld** - VP, Consumer Venture Investments and External Innovation, Johnson & Johnson Innovation

**Panelist: Berthold Hinzen** - VP and Head of BD&L Therapeutic Areas, Bayer AG

**Panelist: Mary Kerr** - CEO, KaNDy Therapeutics

**Panelist: Gail Maderis** - President and CEO, Antiva Biosciences

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## Lunch Plenary: Mega A-rounds, mega IPOs, consolidation - Hilton Union Square

12:00pm - 1:45pm  
Lunch Plenary

Hilton Union Square, Imperial Ballroom

What's next on the horizon with fluctuating market conditions and investor confidence waning?

### Participants

**Panelist: Gabriel P. Cavazos** - Managing Director, Investment Banking, SVB Leerink

**Panelist: Jeanne Cunicelli** - Executive VP, UPMC Enterprises

**Panelist: Kimberly Ha** - CEO and Founder, KKH Advisors

**Panelist: Marian T. Nakada** - VP Venture Investments, Johnson & Johnson Innovation, JJDC

**Panelist: Art Pappas** - Managing Partner, Pappas Capital

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## The evolution of seed financing: Emerging trends under the radar - Hilton Union Square

2:00pm - 2:55pm  
Workshops and Panels 1

Hilton Union Square, Franciscan B

### Participants

**Moderator: Ben Johnson** - Managing Director, Head of National Early Stage Life Science, Silicon Valley Bank

**Panelist: Grace E. Colón** - CEO, InCarda Therapeutics Inc.

**Panelist: Jun Deng** - Investment Partner, Joyance Partners

**Panelist: Jürgen Eckhardt** - Head, Leaps by Bayer

**Panelist: Sanjay Mistry** - Head JLABS @ San Diego, Johnson & Johnson Innovation

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## Media Roundup: Heard around the square - Hilton Union Square

4:30pm - 5:15pm  
Workshops and Panels 1

Hilton Union Square, Imperial Ballroom

### Participants

**Moderator: Jeff Cranmer** - Executive Editor, BioCentury Inc.

**Panelist: Jared S. Hopkins** - Reporter, Wall Street Journal

**Panelist: Rebecca Spalding** - M&A Reporter, Thomson Reuters

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**Closing reception - Hilton Union Square**

5:15pm - 6:15pm

Hilton Union Square, Grand Ballroom



# SCHEDULE

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2:00PM				2:00pm - The evolution of seed financing: Emerging trends under the radar - Hilton Union Square		
3:00PM						
4:00PM				4:30pm - Media Roundup: Heard around the square - Hilton Union Square		

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TIME	LUNCH PLENARY	NETWORKING	REGISTRATION	WORKSHOPS AND PANELS 1	WORKSHOPS AND PANELS 2	WORKSHOPS AND PANELS 3
5:00PM	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square	5:15pm - Closing reception - Hilton Union Square