Jason Triplitt, CFA

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Board Advisor | Global investor

Executive Summary

Currently active high-growth business board advisor and investor partnering with a network of family offices. Advisor roles supporting management teams on strategy development, growth opportunities, M&A and capital market funding. Current and recent roles as an advisor to the CEO/Board of a Healthtech SaaS platform, a data focused Fintech with an AWS Docker Container microservice solution, a plant base meat brand and an ESG private equity fund.

Previously headed the \$10+ billion European public and private growth equity investment strategy across all sectors for the Singapore sovereign wealth fund GIC. Met C-suite leaders and boards of 100+ European public and private businesses pa discussing strategy and value creation opportunities. Long-standing relationships with buyside investment houses, investment banking, venture capital, law and private equity firms. MD in the GIC Managing Committee (2012 – 2018) which set the long-term direction and investment priorities group wide.

Key Skills

- Strategy Expert
- Business Modelling
- Growth Strategies
- M&A/Fund Raise Expert

- Business Development
- Tech Disruptor Focus
- Financial Analyst
- International Focus

Non-Executive and Advisory Portfolio

Over the last 20+ years I have been able to leverage access to funds, a clear focus of how drive a business forward, from unicorn to listed, bringing in my own funds or 3^{rd} party funds to ensure managed and sustained growth for a wealth of businesses. Diverse breadth of roles in sectors ranging from tech to plant-based proteins.

CUVERD - Non-Exec Advisor

2020 -

Next generation SaaS platform unlocking transparency in the US healthcare market. A patented technology solution deployed as a DTC app or as a cloud platform utilizing web service API's for integrating with complementary partner offerings.

LEVERDATA – Executive Advisor

2020 - 2021

Fintech providing Data as a Service for corporations and financial services firms. Its proprietary platform utilizes an AWS docker container microservice to offer ongoing data loading, at scale, and monitors data inputs from a myriad of vendors to ensure accuracy and alert clients of data failures in real-time.

BEAM (Better Energy Asset Management) – Senior Advisor

2020 - 2021

Senior advisor to a private equity fund working to make a more direct and positive contribution to a lower carbon future than current ESG strategies in the market.

JOY FOODS – Advisor, Interim CFO & UK Business Development Director

2019 - 2020

An award winning, multi-cookbook Italian chef producing the next generation of plant-based proteins in a state-of-the-art facility.

OakNorth - Non-Exec Advisor

2019 - 2021

Oaknorth and Oaknorth.ai are redefining the way banks lend to the Missing Middle of SME's. The OakNorth Credit Intelligence AI Suite gives banks a 360-view of their borrowers, delivering extraordinary insight, and enabling faster, smarter credit decisions to open new, profitable markets. We're transforming commercial lending through technology so entrepreneurs can thrive.

GIC (Singapore & London) – Strategic Advisory and Committee member

2012 - 2018

Government of Singapore Investment Corp (GIC) is one of the largest investment firms globally leveraging specialist teams across multiple offices. Ranked as the third most influential and powerful asset owner firm in the CIO 2018 power 100 ranking list. Focused on strengthening entrepreneurial culture, performance and digital transformation.

Executive Roles

FAIRBOURNE CAPITAL - Founder

2001 - 2018

- Advising management teams and boards on strategy, value creation opportunities and capital markets.
- Direct and indirect investments partnering with a network of family offices.

GIC - Head of European Public & Private Growth Equities

2001 - 2018

- Successfully led a team investing capital as a long-term, collaborative non-control partner aligned with owners and management teams across public & private markets. Position sizes frequently led to public disclosure of holdings to meet stock exchange requirements.
- Engaged with management and boards on long term strategy, business models and near term KPI's focussed on the levers available to management teams to drive value creation.
- Direct equity investments ranging from growth capital to structured transactions, but always involved
 extensive due diligence, deep research, working with management teams and boards on long-term value
 creation and executing an exit.
- Met C-suite leaders and boards of 100+ European public and private businesses pa discussing strategy and value creation opportunities.
- Long-standing relationships with buyside investment houses, investment banking, venture capital, law and private equity firms.
- Initiated ESG & sustainable investment research into understanding the transition to a lower carbon future that led to early investments into renewables and firms delivering a more inclusive financial system
- Member of GIC global MD leadership team of circa 35 people which set the near-term priorities, global asset allocation across asset classes and long-term corporate direction.
- Championed a digital transformation strategy which led to a multi-year investment program into people, infrastructure and products.

Citibank Private Bank - Portfolio Manager & Analyst

1990 - 2001

• European active equity portfolio manager and analyst in the CFO's office implementing a digital transformation.

Education and Personal

San Diego State University (1985-1990) BSc, Business Administration

CFA Charter Holder (Global investment Industry Gold Standard Qualification), CFA Institute, USA Dual US and UK citizen with rights to work in the EU.