
WM Industry Awards

2022 Program Individual Executive Categories/Subcategories (total 22)

*New category for 2022

401(k)–RETIREMENT PLAN SUPPORT AND ADVISOR SERVICES

- **Aggregators – CEO of the Year***

ASSET MANAGERS

- Chief Executive Officer of the Year
- Chief Marketing Officer of the Year
- Chief Technology Officer of the Year

BROKER/DEALERS (1,000 Advisors or More)

- Chief Executive Officer of the Year
- Chief Marketing Officer of the Year
- Chief Technology Officer of the Year

BROKER/DEALERS (Fewer than 1,000 Advisors)

- Chief Executive Officer of the Year
- Chief Marketing Officer of the Year
- Chief Technology Officer of the Year

CUSTODIANS

- Chief Marketing Officer of the Year
- Chief Technology Officer of the Year

INDIVIDUAL RIA FIRM LEADERS

- Chief Executive Officer of the Year
- Chief Marketing Officer of the Year
- Chief Technology Officer of the Year
- Innovator of the Year
- M&A Leader of the Year

- **Rising Star of the Year***
- Thought Leader of the Year

TECHNOLOGY PROVIDERS

- Chief Executive Officer of the Year
- Chief Marketing Officer of the Year
- Chief Technology Officer of the Year